



MegaMedia.Net

The Internet Broadcast Network

PAYPERCAST.COM — PAGE 6

PAYCHANNELS.COM — PAGE 8

FREECASTER.COM — PAGE 10



DELIVERING BOXOFFICE BONANZAS VIA THE INTERNET

MEGAMEDIA NETWORKS INC.


MegaMedia Networks, Inc. delivers hit movies, TV shows, music videos, sports events, and live concerts to millions of consumers. Internet broadcasting, known as "streamed content," is a revolution. Consumers can view feature films without a trip to the movie theater... get front-row seats on Broadway without leaving their home... and garner the prized first-aisle viewpoint at major sporting and concert events — all from their family room. No live concert, from the Stones to Streisand, need ever be "sold out" again because the Internet can take you there. And MegaMedia Networks will be your host.



MegaMedia Network's Websites access the world of entertainment:

- **Paypercast.com** will revolutionize the in-home entertainment experience by bringing live, tape-delayed, and video-on-demand programming direct to consumers 24 hours a day via the Internet.
- **Paychannels.com** brings the vast and lucrative world of cable TV to the Internet. More than a hundred traditional channels are available — plus Internet-only broadcasts — all for a single low monthly fee. Make no mistake, this is the future of TV.
- **Freecaster.com** connects consumers to free entertainment media including radio and TV stations, sports broadcasters, world newscasts, financial networks, and more.

MegaMedia Networks' corporate growth potential defies gravity. The Webcast industry is predicted to surpass \$20 billion in sales within a few years. Pay-per-Webcast services, the specialty of MegaMedia Networks, will seize the lion's share (nearly 50 percent) of this lucrative market.



Consider it **done!**

"Email me when my favorite new movies become available on Webcast?"



**Exclusive paypercast.com
membership bonuses**

■ **Free e-mail and Web sites**

Free e-mail and Web hosting. Credit card processing and e-commerce set-up. Marketing tips. Showcase your business or just have fun with your own family Web site

■ **Classifieds**

Free classified ads. Place personal notices... advertise collectibles... conduct auctions... Have your next garage sale on the Internet and watch the dollars roll in

■ **Chat rooms**

Lively discussions and outrageous opinions from the most entertainment hungry group on the Internet

■ **Search engine**

Delve into the world entertainment and news media like no other Web bloodhound

■ **Smart Agent content planner**

See your favorite shows whenever you want. You may not be a TV programming executive in real life, but you can be one on the Internet

■ **Web page development**

Free homepage creation software

■ **Cash machine**

Participate in a revenue sharing program that lets you earn \$ on sales generated by individuals linking to e-tailors directly from your MegaMedia-sponsored homepage

We make it happen!

**"Watch TV from my
laptop computer —
anywhere in the
world?"**



CABLE TV WITHOUT THE CABLE

PAYCHANNELS.COM

The advent of cable TV changed America's viewing habits. It was all about having more choices. Consumers crave variety and cable brought a treasure chest of diversity to television. Cable TV became one of the most successful investments of the 1980s and 1990s — a soaring industry at the top of the two richest decades in investment history. And now it can only get better because **paychannels.com** delivers cable TV via the Internet.

The Internet and MegaMedia Networks take "cable" to a new level, bringing more variety and more channels. But that's just the start. MegaMedia also offers better pricing — giving consumers more for their money. Whereas conventional cable TV gives you only a dozen or so channels for its basic monthly fee, **paychannels.com** can connect you to as many as 100 channels for its basic rate of just \$19.95 per month.



Best deal in the industry

Ten times more channels. Better price. It's a great deal. But **paychannels.com** also has the ultimate "ace up its sleeve." Because the connection is via the Internet, the cable has been cut. Consumers can take their cable TV service with them to the beach, to a second home, or to the office — and still have just one single monthly payment. All they need to access their Internet connection is a laptop and a PIN (personal identification number).

Portable "cable" TV service is a simple, but revolutionary twist. Like wireless phone service it has the power to become one of the great service industries of the new decade, and MegaMedia Networks will make it happen.

MegaMedia's 24-hour customer services says, "We're here to help."

enter

Now you've **got it!**

"Sports. Movies. Music.
TV. Computer games.
Free email and a free
Web page?"



YOU CAN'T BEAT FREE!

FREECASTER.COM

Free. It may be the strongest word in advertising. No message has more power over consumers. And MegaMedia brings the most powerful network of free entertainment and news sources direct to consumers.

MegaMedia's **freecaster.com** Web experience does just what its Web address promises: provides direct links to no-fee Web sites of TV networks, sports broadcasters, radio stations, entertainment producers, and much more. Web surfers can ride the wave of the most dynamic assemblage of free media on the planet. Check into a luxury cabin and take a virtual Web cruise of the Caribbean. Crash an exclusive Hollywood post-premiere party. Get inside a sci-fi convention. Go behind closed boardroom doors and uncover hot stock tips. It's all at **freecaster.com** — and it's all free.



Get Your Internet Wings

Three out of four Internet audio listeners tune in to broadcasts originating from outside their market. Thirty percent of Internet TV viewers watch stations from outside their region. And each day, tens of thousands of consumers get hooked on Internet shopping. Indeed, the global village has become a global shopping mall. Not since the legendary trades routes to ancient China has world commerce taken such a giant step. The Internet turns consumers into the "Marco Polo" of our time, lying the world's riches on our desktops. Freecaster.com is their new trade route.

It's all here. All free.

- City cams
- Conventions
- Docucasts
- Electronic games
- Entertainment channels
- Fan clubs
- Financial press
- Live 24-hour prayer
- Live Web talk
- Movie trailers
- Music videos
- Radio stations
- Sneak previews
- Special events
- Sports broadcasters
- Tradeshows
- Travel sites
- TV networks
- World news reports
- ... and much more

DYNAMIC BUSINESS-TO-BUSINESS APPLICATIONS

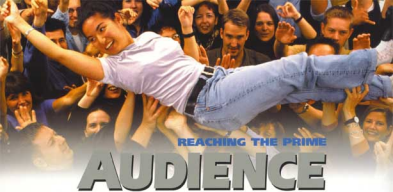
MegaMedia Networks taps the multi-million dollar corporate events market with live Webcasts of company sales meetings, training sessions, seminars, and tradeshows. Both free access and "invitation only" Webcasts can be provided.

The business-to-business Web market is one of the hottest growth sectors on the Internet. MegaMedia Networks is a key player in this lucrative emerging arena.

"Can I Webcast sales meetings to our satellite offices around the world?"

No problem





REACHING THE PRIME

AUDIENCE

No "brick and mortar" retail store, movie theater chain, cable TV operator, or radio network can efficiently reach the huge audience that the Web commands. And the Web is still in its infancy. The growth potential at times seems almost surreal.

More than 30 million active consumers have tried Webcast services. This equals the combined radio markets of Los Angeles, New York, and Chicago. It's the "Super Bowl" of target audiences and it can be reached every single day.

Advertisers want to impact this prime audience, and MegaMedia Networks is their link. We deliver Web-savvy individuals over age 18 who have made recent credit card purchases. Already, there are more than 50 million adults (age 18 and over) on the Web, comprising 74 percent of the Internet audience. Two-thirds of all Internet users seek entertainment content.

Fifty five million people have shopped the Web. Internet security did not become the roadblock that merchants once feared. Consumers quickly overcame their shyness of using credit cards online like they overcame their early fears of other innovations such as automatic teller machines. E-retailing raced toward \$40 billion in 1999 — up approximately 150 percent from 1998. And faster growth is on the way: more than half the U.S. population over age 35 plans on connecting to the Web.

CONQUERING THE ULTIMATE

INDUSTRY

MegaMedia brings the most popular entertainment content in America direct to consumers. The revenue potential is dramatic. By 2008, industrywide pay-per-cast services will total \$9.7 billion and the total market for streamed content will soar beyond \$20 billion. This is MegaMedia Network's home turf.

Substantial revenues will come from advertisers anxious to tap MegaMedia's Web-savvy audience. U.S. ad spending on the Internet will surpass \$30 billion in 2005. The compound annual growth rate for Web advertising will be 51 percent over the next five years. In the long term, the Internet could become the dominant revenue-generating ad medium, seizing the crown from conventional publishers and broadcasters.

For investors, the advent of streamed content could be the "Comstock Lode" of Internet opportunities because the Web is now unchained. Anything is possible. Plus, emerging technology will make wireless Web connections the status quo. This gives consumers total freedom. You can access the Web from the beach... from your car... from anywhere. Choose a movie, concert, TV network, or log onto a sporting event in a foreign country. It may sound like the future. But the future is here. MegaMedia will take you there.

MegaMedia Networks Delivers the Top Entertainment Categories

The Web's Most Popular Entertainment Segments

Category	Percent of net users
Sports	36%
Movies and TV	35%
Music	32%
Online games	29%

International Datastream Initiated



KEY INDUSTRY ALLIANCES

INNOVATIVE TECHNOLOGY

CROWD-PLEASING SERVICES

SUPERIOR PRODUCTS

TAKING COMMAND OF THE WEB

Our mission to become one of the most popular and profitable portals on the Internet — and to rank as the fastest growing Internet provider of live, interactive broadcasting — is becoming a reality. An exclusive arrangement with an Internet "collection conduit" ensures more than two million visitors to MegaMedia Websites each day. Thus, MegaMedia will burst out of the starting gate as one of the Web's top 50 portals. Once consumers get a taste of unlimited interactive entertainment, there will be no turning back to traditional TV and radio broadcasting. MegaMedia Networks will rule.

The Power to Excel

The MegaMedia Networks management team led by company Chairman William A. Mobley has a dynamic track record in building successful Internet businesses. Bill Mobley is the former president and founder of World Commerce Online, a global trading platform for the multi-million dollar international perishables market. Mobley revolutionized the wholesale floral industry with his Internet-based buyer/seller network named Floraplex. Wall Street was quick to see the investment potential. World Commerce Online gave investors a more than 400 percent return in the months following its debut on the Nasdaq bulletin board.

To thrust MegaMedia Networks into Wall Street history, Mobley has established a string of revenue channels that will maximize the immense profit potential of the projected 60 million adult consumers that will visit MegaMedia Web sites each month. Income will flow from ad sales, pay-per-view services, membership fees, merchandising, link-based revenue sharing programs, and classified ads.



www.megamedia.net

MegaMedia Networks, Inc.
57 West Pine Street
Orlando, Florida 32801
407-245-3636 FAX: 407-245-2943
Email: info@megamedia.net

Article content shown is for demonstration purposes only and is not necessarily representative of content available on WebSite.

PayPer**Cast**.com 
Pay**Channels**.com 
Free**Caster**.com 